

Change to the date of publication of the annual report and consolidated annual report for 2011

Current Report No. 02/2012

The Management Board of ULMA Construcccion Polska S.A. would like to inform about changing the date of publication of the annual report and consolidated annual report for 2011.

The new deadline for providing the reports is 12 March 2012.

The Company informed about the deadlines of publishing periodic reports in the current report No. 1/2012 of 04 January 2012.

Legal basis: art. 103 item 2 of the Regulation issued by the Minister of Finance on 19 February 2009 on the current and periodic information provided by the issuers of securities and the conditions for recognizing information required by the legislation of a country which is not a Member State as equal. (Journal of Laws of 2009 No. 33 item 259)

Date: 08-03-2012

Signatures: Andrzej Kozłowski – President of the Management Board